

VELOCITY MINERALS LTD.

SUPPLEMENTAL MAILING LIST RETURN FORM

National Instruments 51-102 and 54-101 provide that both beneficial and registered shareholders of the Company must be given an opportunity annually to elect to receive the Company's interim financial statements and annual financial statements (and corresponding management discussion and analysis). You can also view the Company's financial statements and other publicly filed documents at www.sedar.com. If you wish to receive the financial statements by mail, complete and mail this form to the Company at Suite 2300, 1177 West Hastings Street, Vancouver, B.C., Canada, V6E 2K3 or fax this form to 604-408-7499.

- I want to receive ONLY Interim Financial Statements
 I want to receive ONLY Annual Financial Statements
 I want to receive BOTH Interim Financial Statements and Annual Financial Statements

Name: _____

Address: _____

Postal Code: _____

OR

Email Address: _____

I confirm that I am a registered/ beneficial (check one) shareholder of the Company.

*** If you have selected Email notification as your method of communication, you must also complete the "Consent to Electronic Delivery of Documents" below.**

Consent to Electronic Delivery of Documents

By consenting to electronic delivery:

1. I acknowledge that access to both internet email and the worldwide web is required in order to access documents electronically. I will receive by email notification of the availability of a document in electronic format. The notification email will not contain the actual document. The notification email will contain a web address (or hyperlink) where the document can be found. By entering this address into my web browser, I can view, download, and print the document from my computer.
2. I acknowledge documents distributed electronically will be distributed in Adobe's Portable Document Format (PDF). The Adobe Acrobat reader software is required to view documents in PDF format. The reader software is available free of charge from Adobe's website at www.adobe.com. The reader software must be correctly installed on my system before I will be able to view documents in PDF format.
3. I acknowledge that I may receive at no cost from the deliverer(s) a paper copy of any documents delivered electronically if I contact the deliverer by telephone at 604-484-1233, by fax at 604-408-7499, by email at marla@velocityminerals.com or regular mail at Suite 2300, 1177 West Hastings Street, Vancouver, B.C., Canada, V6E 2K3.
4. I understand that I will be provided with a paper copy of any document intended to be delivered electronically, if electronic delivery fails.
5. I understand that my consent may be removed or changed, including any change in electronic mail address to which documents are delivered, at any time by notifying the deliverer of such revised or revoked consent 604-638-3456, by fax at 604-408-7499, by email at marla@velocityminerals.com or regular mail at Suite 2300, 1177 West Hastings Street, Vancouver, B.C., Canada, V6E 2K3.

I have read and understand this "Consent to Electronic Delivery of Documents" form and consent to the electronic delivery of the documents listed above that the deliverer elects to deliver to me electronically, all in accordance with my instructions above.

Signature of Shareholder: _____ Date: _____